

# ManGroupUSA Inc.

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2004 AUG 23 P 12:04  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 12, 2004



Securities and Exchange Commission  
450 Fifth Street  
Washington, DC 20549

SUPPL

Re: File No. 82-4214 - Man Group plc

Gentlemen:

On behalf of Man Group plc and in accordance with Rule 12g3-2(b) under the Securities Exchange Act of 1934, enclosed please find copies of public announcements made by Man Group plc. These announcements were also sent to the London Stock Exchange for its information. Please contact the undersigned at (212) 589-6270, if you have any questions relating to the enclosed material.

Kindly stamp the enclosed copy of this letter to acknowledge receipt and return it to me in the enclosed envelope.

Sincerely yours,

Donna Balon  
Vice President

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PROCESSED

AUG 23 2004

THOMSON  
FINANCIAL

3 August 2004

Man Group plc

Purchase of Own Securities

Man Group plc announces that on 2 August 2004 it purchased for cancellation 100,000 of its ordinary shares at a price of 1255.2 pence per ordinary share.

Contact:

Peter Clarke

Man Group plc

020 7144 1000

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2004-08-23 P 12:04  
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CORPORATE FINANCE

Man Group plc  
3 August 2004

#### Athena Guaranteed Futures Ltd Net Asset Value

As at the close of business on 31 July 2004, the Net Asset Value of Athena Guaranteed Futures Ltd was US\$65.74, down 0.36% from the previous month.

#### Contacts:

David Browne	Man Group plc	020 7144 1000
Paul Lockstone	Merlin Financial	020 7653 6620

#### IMPORTANT

This material is not an invitation to make a deposit with Athena Guaranteed Futures Ltd (the "Company") nor does it constitute an offer for sale of shares issued by the Company. Man Investments Limited is authorized and regulated in the UK by the Financial Services Authority.

It should be noted that the majority of the products that include AHL are priced on a monthly basis and it is this pricing, therefore, that forms the basis of the majority of performance fees earned. However, the products that are priced on a weekly basis give a more up-to-date indication of the progress of AHL. It should also be noted that whilst the products that will be reported have been chosen to be indicative of the typical AHL product, the performance of the individual products do vary. The product that will be reported weekly will be AHL Diversified Futures Ltd. Its price is calculated based on the close of business each Monday and its price will be published after close of business London time on Tuesday of each week. The product that will be published on a monthly basis will be Athena Guaranteed Futures Ltd, which is priced based on the close of business on the last business day of each month. Its price will be released by 7am on the third business day of each month.

The prices of this and other AHL products are also reported in the Financial Times and the International Herald Tribune, in addition to data services such as Reuters, Bloomberg, Micropal and Telekurs, as well as on the web site of Man Investments at [www.maninvestments.com](http://www.maninvestments.com)

Man Group plc  
3 August 2004

AHL Diversified Futures Ltd Net Asset Value

As at the close of business on 2 August 2004, the Net Asset Value of AHL Diversified Futures Ltd was US\$20.64, up 0.78% from the previous week.

Contacts:

David Browne	Man Group plc	020 7144 1000
Paul Lockstone	Merlin Financial	020 7653 6620

IMPORTANT

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2 August 2004

Man Group plc

Purchase of Own Securities

Man Group plc announces that on 30 July 2004 it purchased for cancellation 25,000 of its ordinary shares at a price of 1281 pence per ordinary share.

Contact:

Peter Clarke

Man Group plc

020 7144 1000

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2004 AUG 23 P 12:04  
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CORPORATE FINANCE

5 August 2004

Man Group plc

Purchase of Own Securities

Man Group plc announces that on 4 August 2004 it purchased for cancellation 30,000 of its ordinary shares at a price of 1262.7167 pence per ordinary share.

Contact:

Peter Clarke

Man Group plc

020 7144 1000

Man Group plc  
10 August 2004

#### AHL Diversified Futures Ltd Net Asset Value

As at the close of business on 9 August 2004, the Net Asset Value of AHL Diversified Futures Ltd was US\$21.24, up 2.91% from the previous week.

#### Contacts:

David Browne	Man Group plc	020 7144 1000
Paul Lockstone	Merlin Financial	020 7653 6620

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